

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

CASE NO. 2:15-bk-15085-DPC

New Dawn Assisted Living Holding
Company, LLC

BUSINESS AND INDUSTRY MONTHLY OPERATING REPORT

MONTH OF November-16

DATE PETITION FILED: 11/25/2015

Debtor)

TAX PAYER ID NO. 20-5345213

Nature of Debtor's Business: _____ Holding Company

DATE DISCLOSURE STATEMENT FILED _____ TO BE FILED _____

DATE PLAN OF REORGANIZATION FILED	TO BE FILED

I CERTIFY UNDER PENALTY OF PERJURY THAT THE FOLLOWING MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

RESPONSIBLE PARTY:

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Mqr/CEO/Pres

TITL

Dennis R. Haydon

PRINTED NAME OF RESPONSIBLE PARTY

12/14/2016

DATE _____

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

CFO

TITLE

Elayne Schermerhorn

PRINTED NAME OF PREPARER

12/14/2016

DATE _____

PERSON TO CONTACT REGARDING THIS REPORT: Elayne Schermerhorn

PHONE NUMBER: 267-229-9523

ADDRESS: 19 Sandy Run Road
Yardley, PA 19067

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT

Case Number: 2:15-bk-15085-DPC

CURRENT MONTH'S RECEIPTS AND DISBURSEMENTS

	BANK ACCOUNTS				Total
	Cash	Operating	Payroll	Tax	
	N/A	#9354	# N/A	# N/A	

Balance at Beginning of Period		5177.53	0	0	5177.53
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RECEIPTS					
Cash Sales			0	0	0
Accounts Receivable			0	0	
Loans and Advances			0	0	0
Sale of Assets			0	0	0
DIP Proceeds					
Transfers from Other DIP Accounts			0	0	
Insurance Claim Proceeds					
Deposit Refund			0	0	
Misc					
TOTAL RECEIPTS		0	0	0	

DISBURSEMENTS					
Business - Ordinary Operations			0	0	
Capitol Improvements			0	0	0
Pre-Petition Debts			0	0	
Transfers to Other DIP Accounts			0	0	
Other (attach list)			0	0	0
DIP Financing Return of Funds					
Reorganization Expenses:					
Attorney Fees			0	0	0
Accountant Fees			0	0	0
Other Professional Fees			0	0	0
U. S. Trustee Quarterly Fee			0	0	0
Court Costs			0	0	0
TOTAL DISBURSEMENTS		0	0	0	

Balance at End of Month		5,177.53	0	0	5177.53
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*Information provided above should reconcile with balance sheet and income statement amounts

DISBURSEMENTS FOR CALCULATING QUARTERLY FEES:	
Total Disbursements From Above	0
Less: Transfers to Other DIP Accounts	0
Plus: Estate Disbursements Made by Outside Sources (payments from escrow; 2-party check; related parties; etc.)	0
Total Disbursements for Calculating Quarterly Fees	0

INCOME STATEMENT

(Accrual Basis)

SEE ATTACHED

*Debtor's own form may be substituted if (1) it is prepared in accordance with generally accepted accounting principals, (2) year-to-date and filing-to-date information is provided, and (3) if reorganization expenses are segregated in the statement.

REVENUES	Current Month	Year to Date	Total Since Filing
Gross Revenue			
Less: Returns & Discounts			
Net Revenue			

COST OF GOODS SOLD			
Material			
Direct Labor			
Direct Overhead (attach detail)			
Total Cost of Goods Sold			

GROSS PROFIT			
--------------	--	--	--

OPERATING EXPENSES			
Officer/Insider Compensation			
Selling & Marketing (attach detail)			
General & Administrative (attach detail)			
Other Expenses (attach detail)			
Total Operating Expenses			

Income Before Non-operating Income and Expense			
--	--	--	--

OTHER INCOME & EXPENSE			
Other Income (attach list)			
Other Expense (attach list)			
Interest Expense			
Depreciation/Depletion			
Amortization			
Net Other Income & Expense			

Income Before Reorganization Expense			
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REORGANIZATION EXPENSES			
Professional Fees			
U.S. Trustee Fees			
Other (attach list)			
Total Reorganization Expenses			

Income Tax			
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NET PROFIT OR (LOSS)			
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Active Locations
Profit & Loss Budget Comparison
November 30, 2016

Reporting Book:

CASH

As of Date:

11/30//2016

Location Group:

Active Locations

Month Ending 11/30/2016 Year to Date 11/30/2016

Ordinary Income/Expense

Income

4000.01 - Misc Income

Total Income

Expense

Payroll & Related (incl Fringe Benefits)

Administrative

Advertising/Marketing

Equipment Rental

Insurance

Professional Fees

Repairs & Maintenance

Office Supplies

Telephone

Travel

Utilities

Total Expense

Net Ordinary Income

Net Ordinary Income (after Mgmt Fee)

Other Income/Expense

Other Income

Other Expense

Net Income

Actual

Actual

0.00

14.73

0.00

14.73

0.00

220,774.86

0.00

37,225.11

0.00

23,957.00

0.00

47.86

0.00

101,758.78

0.00

21,933.98

0.00

16,276.21

0.00

863.37

0.00

15,015.21

0.00

36,818.14

0.00

26,462.60

0.00

501,133.12

0.00

(501,118.39)

0.00

(501,118.39)

0.00

(691.90)

0.00

35.80

0.00

(501,774.49)

COMPARATIVE BALANCE SHEET

(Accrual Basis)

SEE ATTACHED

*Debtor's own form may be substituted if (1) it is prepared in accordance with generally accepted accounting principals, (2) current and prior period information is provided, and (3) if pre-petition and post-petition liabilities are segregated.

ASSETS	SCHEDULE AMOUNT ¹	CURRENT MONTH	PRIOR MONTH
Unrestricted Cash			
Restricted Cash			
Total Cash			
Accounts Receivable (net)			
Inventory			
Notes Receivable			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Property, Plant & Equipment			
Less: Accumulated Depreciation			
Net Property, Plant & Equip.			
Due From Insider(s)			
Other Assets - net (attach list)			
Other (attach list)			
TOTAL ASSETS			
POST-PETITION LIABILITIES			
Accounts Payable			
Taxes Payable			
Notes Payable			
Professional Fees			
Secured Debt			
Other (attach list)			
Total Post-Petition Liabilities			
PRE-PETITION LIABILITIES			
Secured Debt			
Priority Debt			
Unsecured Debt			
Other (attach list)			
Total Pre-Petition Liabilities			
TOTAL LIABILITIES			
EQUITY			
Pre-petition Owner's Equity			
Post-Petition Cumulative Profit/Loss			
Direct Charges to Equity (explain)			
Total Equity			
TOTAL LIABILITIES & OWNER'S EQUITY			

¹ This column should reflect the information provided in Schedules A, B, C, D, E, and F filed with the Court

**Active Locations
Balance Sheet
As of Nov 30, 2016**

ASSETS

Current Assets

Checking/Savings

Chase Bank	(492.19)
Amex -1005 ES	(44,265.75)
Alliance Bank of Arizona	10,854.22
Loans and Exchange	(1,863.49)
Total Checking/Savings	(35,767.21)

Other Current Assets

Due from Development Co LLC	(159,422.98)
Due from Management Co LLC	(68,505.00)
Due from NDAL Real Estate # 2	730.00
Due from NDAL Real Estate # 5	293,655.14
Due from NDAL Real Estate # 6	(28,005.85)
Due from NDAL Real Estate # 15	(141,853.65)
Due from NDAL Real Estate # 19	39,743.59
Due from NDAL Operating Co # 2	500.00
Due from NDAL Operating Co # 5	325,670.13
Due from NDAL Operating Co # 6	56,541.38
Due from NDAL Operating Co # 15	9,843.91
Due from NDAL Operating Co # 19	17,693.34
Due from NDAL Operating Co # 24	689,037.15
Prepaid Expense	100,651.70
Prepaid Insurance	15,749.28
Prepaid Rent	13,182.36
Total Other Current Assets {Accts}	1,165,210.50

Total Other Current Assets

1,165,210.50

Total Current Assets

1,129,443.29

Other Assets

Due from Development Co LLC	711,657.50
Due From Management Co LLC	3.00
Due from NDAL Real Estate # 2	208,799.73
Due from NDAL Real Estate # 5	103,000.00
Due from NDAL Real Estate # 6	96,293.47
Due from NDAL Operating Co # 5	394,334.18
Due from NDAL Operating Co # 6	52,620.67
Due From D. Daumit	70,000.00
Due from Other-BJ	50,000.00
Loan Receivable - Ranice Daumit	5,000.00
Investment in New Dawn Projects	7,307,915.01
Investment in ND Projects-Operating #5	(1,812,365.48)
Investment in ND Projects-Operating #6	(158,334.09)
Investment in ND Projects-Operating #24	(614,439.74)
NDAL Projects: B. Scherman Buyout	458,250.00
NDAL Projects NDAL OP#24 (was New Aurora)	550,316.00
NDAL Projects NDAL OP#24 (was New Aurora) Dist Rec'd	(4,287,150.00)
NDAL Projects NDAL OP#24 (was New Aurora) OP#24	(762,047.83)
NDAL Projects NDAL OP#24 (was New Aurora) RE#24	(308,300.18)
Investment in ND Projects-Real Estate #2	1,123,667.21
Investment in ND Projects-Real Estate #5	(1,513,652.26)
Investment in ND Projects-Real Estate #6	1,233,257.11

**Active Locations
Balance Sheet
As of Nov 30, 2016**

Investment in ND Projects-Real Estate #15	876,795.06
Investment in ND Projects-Real Estate #19	1,167,370.85
Investments in SABRA Health	827,595.00
Security Deposits	2,500.00
Total Other Assets (Accts)	<u>5,783,085.21</u>
Fixed Assets	
Fixed Assets-Building Improvements	1,375.00
Fixed Assets-IT Equipment & Wiring	2,562.25
Fixed Assets-Furniture & Fixtures	5,651.19
Fixed Assets-Machinery & Equipment	4,556.97
Fixed Assets-Computers & Equipment	23,669.11
Fixed Assets-Vehicle	91,788.83
Fixed Assets-Accumulated Depreciation-Building Improvements	(1,201.00)
Fixed Assets-Accumulated Depreciation-IT Equipment & Wiring	(1,701.00)
Fixed Assets-Accumulated Depreciation-Furniture & Fixtures	(2,930.00)
Fixed Assets-Accumulated Depreciation-Machinery & Equipment	(3,026.00)
Fixed Assets-Accumulated Depreciation-Computer	(13,677.00)
Accumulated Depreciation-Vehicle	(9,273.00)
Total Fixed Assets	<u>97,795.35</u>
Project Costs	
Project Start up Costs Postopen OP#5	59,600.00
Project Start up Costs Postopen Ace Amor! OP#5	(8,277.00)
Project Start up Costs Postopen RE#5	536,390.00
Project Start up Costs Postopen Ace Amor RE#5	(74,499.00)
Project Start up Costs Preopen OP#24	561,133.00
Project Start Up Costs Pre-Open Amor! #24	(37,409.00)
Project Start up Costs Preopen RE#19	180,031.00
Project Start up Costs Preopen RE#2	180,031.00
Project Startup Costs Preopen RE#15	214,160.00
Project Startup Costs Preopen RE#6	131,227.00
Startup Costs Accumulated	8,963,318.73
Startup Costs Allocated	(8,963,319.00)
Total Project Costs	<u>1,742,386.73</u>
Total Other Assets	<u>7,623,267.29</u>
TOTAL ASSETS	<u>8,752,710.58</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	1,062,288.88
DIP from Investors	399,840.00
Total Accounts Payable	<u>1,462,128.88</u>
Other Current Liabilities	
Loans Payable-ST	100,000.00
Loan Payable - Jeff Bailey	400,000.00
Accrued Expenses	2,500.00
Due to Holding Co #2 LLC	(1,340.00)
Due to Development Co LLC	(459,998.07)

**Active Locations
Balance Sheet
As of Nov 30, 2016**

Due to Management Co LLC	(20,346.75)
Due to New Aurora LLC	10,000.00
Due to NDAL Real Estate # 2	82,427.95
Due to NDAL Real Estate # 5	(218,936.43)
Due to NDAL Real Estate # 6	500.00
Due to NDAL Real Estate # 15	322,709.25
Due to NDAL Real Estate # 19	446,801.81
Due to NDAL Operating Co # 2	500.00
Due to NDAL Operating Co # 5	(80,490.34)
Due to NDAL Operating Co # 6	226,929.08
Due to NDAL Operating Co # 15	1,287.33
Due to NDAL Operating Co # 19	1,247.92
Due to NDAL Operating Co # 24	910,474.02
Total Other Current Liabilities (Accts)	<u>1,724,265.77</u>
Payroll Liabilities	
Payroll Liabilities	31,070.01
Payroll Liabilities: Colorado State Withholding Tax	325.00
Payroll Liabilities: CO-Occupational Privelege Tax	8.00
Payroll Liabilities: CO-SUI payable	(32.93)
Payroll Liabilities-AZ SUI	140.00
Payroll Liabilities: Required Emp child support pay	50.00
Payroll Liabilities: Federal Unemployment payable	(243.26)
Payroll Liabilities: Garnishment payable-BPCT	(4,551.02)
Payroll Liabilities: EE Garnishment Payable	280.10
Payroll Liabilities-AZ Withholding	1,533.05
Total Payroll Liabilities	<u>28,578.95</u>
Total Other Current Liabilities	<u>1,752,844.72</u>
Total Current Liabilities	<u>3,214,973.60</u>
Long Term Liabilities	
Due to Development Co LLC	322,159.28
Due to Management Co LLC	45,502.00
Due to NDAL Real Estate # 5	5,279,694.00
Due to NDAL Operating Co # 24	1,258,113.18
Loan Payable- Jeff Bailey	700,000.00
Loans Payable-LR Financial Group	70,677.15
Total Long Term Liabilities	<u>7,676,145.61</u>
Total Liabilities	<u>10,891,119.21</u>
Equity	
Capital Contributed	
Capital Contributed-HoldCo-Class A-CJ Myers Trust FBO Nicholas Myers	(2,478.69)
Capital Contributed-HoldCo-Class A-CJ Myers Trust FBO Sarah Myers	(2,478.69)
Capital Contributed-HoldCo-Class A-Tim Buckley	(10,481.76)
Capital Contributed-HoldCo-Class A-Tony Trantas	(17,566.17)
Capital Contributed-HoldCo-Class A-William Alms	(3,467.69)
Capital Contributed-HoldCo-Class B-Alan & Susan Reed	257,710.62
Capital Contributed-HoldCo-Class B-Asja & Harlan Adams	24,585.06
Capital Contributed- HoldCo--Claee 6 -Atul 81 Elina Kanajat	61,462.15
Capital Contributed-HoldCo-Class B-Bretton J. Bolt	128,440.31
Capital Contributed-HoldCo-Class B-Bruce Pitts	12,286.03

**Active Locations
Balance Sheet
As of Nov 30, 2016**

Capital Contributed-HoldCo-Class B-Carl Mauck Rev Trust	61,447.15
Capital Contributed-HoldCo-Class B-Chad & Laura Gray	19,670.45
Capital Contributed-HoldCo-Class B-Charles Hikes III Living Trust	61,462.15
Capital Contributed-HoldCo-Class B-Cheshire Holdings Inc 5%	98,819.25
Capital Contributed-HoldCo-Class B-Chris Marian LLC	98,340.25
Capital Contributed-HoldCo-Class B-Dennis Hopkins	14,750.84
Capital Contributed-HoldCo-Class B-Dianne Curtis	24,585.06
Capital Contributed-HoldCo-Class B-DKMMJM Family LLP	98,340.25
Capital Contributed-HoldCo-Class B-Donna Ingram	19,667.45
Capital Contributed-HoldCo-Class B-Donna Smith Revocable Living Trust	200,318.50
Capital Contributed-HoldCo-Class B-James & Casey Margard	122,959.31
Capital Contributed-HoldCo-Class B-John & Jodi Whiteman	17,210.64
Capital Contributed-HoldCo-Class B-Joseph Vitulli	49,169.12
Capital Contributed-HoldCo-Class B-Kristen Morford	36,877.09
Capital Contributed-HoldCo-Class B-Leslie Jody Epperson	73,755.19
Capital Contributed-HoldCo-Class B-Mary Jo Kraft	24,590.06
Capital Contributed-HoldCo-Class B-Michael & Ann-Marie Hudak	151,699.12
Capital Contributed-HoldCo-Class B-MTC Investment (Pistorio)	580,456.45
Capital Contributed-HoldCo-Class B-Myra Gamburg Trust	19,670.45
Capital Contributed-HoldCo-Class B-Nicolls Family LLP	24,585.06
Capital Contributed-HoldCo-Class B-Pamela Anderson	27,050.87
Capital Contributed-HoldCo-Class B-Paul & Nancy Dijulio	17,208.64
Capital Contributed-HoldCo-Class B-Peter & Vasiliki Vretakos	177,599.43
Capital Contributed-HoldCo-Class B-Pierce & Elaine Scrant	24,585.06
Capital Contributed-HoldCo-Class B-Restorer LLC	78,135.84
Capital Contributed-HoldCo-Class B-Richard & Leslie Meagley	19,670.45
Capital Contributed-HoldCo-Class B-Roger & Kathleen Nelson	36,877.09
Capital Contributed-HoldCo-Class B-S.W. Robinson 2009 ESBT Trust	190,195.15
Capital Contributed-HoldCo-Class B-Sharon Mauck Trust	61,447.15
Capital Contributed-HoldCo-Class B-Stephen & Jeanne Robinson	(12,005.97)
Capital Contributed-HoldCo-Class B-Susan Klingbury	14,750.84
Capital Contributed-HoldCo-Class B-Temple Huband LLC	24,620.06
Capital Contributed-HoldCo-Class B-Temple Law Firm PLLC	122,851.31
Capital Contributed-HoldCo-Class B-The Cleaning Auth FBOJ Robinson	45,837.51
Capital Contributed-HoldCo-Class B-VMM Trust Sears Tee	14,750.84
Capital Contributed-HoldCo-Class B-Wayne & Roberta Wallace	24,585.06
Capital Contributed-HoldCo-Class B-William & Suzanne G Dragon Living Trust	49,169.12
Capital Contributed-HoldCo-Class C-David Daumit	(5,045,060.85)
Preferred Equity Colorado Springs-SABRA	1,724,316.00
Value Option- Sabra-Colorado Springs	1,000,000.00
Total Capital Contributed	842,968.61
Opening Bal Equity	(1,075,968.19)
Unrealized Gains on Investments	102,184.31
Earnings/Deficit Retained	(1,505,496.43)
Net Income	(502,096.93)
Total Equity	(2,138,408.63)
TOTAL LIABILITIES & EQUITY	8,752,710.58

STATUS OF ASSETS

*Information provided on this page should reconcile with balance sheet amounts

ACCOUNTS RECEIVABLE	TOTAL	0-30 Days	31-60 Days	60+ Days
Total Accounts Receivable	0			
Less Amount Considered Uncollectible	0			
Net Accounts Receivable	0			

DUE FROM INSIDER	
Schedule Amount	0
Plus: Amount Loaned Since Filing Date	0
Less: Amount Collected Since Filing Date	0
Less: Amount Considered Uncollectible	0
Net Due From Insiders	0

INVENTORY	
Beginning Inventory	0
Plus: Purchases	0
Less: Cost of Goods Sold	0
Ending Inventory	0

Date Last Inventory was taken: _____

FIXED ASSETS	SCHEDULE AMOUNT	ADDITIONS	DELETIONS	CURRENT BOOK AMOUNT
Real Property	0	0	0	0
Buildings	0	0	0	0
Accumulated Depreciation	0	0	0	0
Net Buildings	0	0	0	0
Equipment	0	0	0	0
Accumulated Depreciation	0	0	0	0
Net Equipment	0	0	0	0
Autos/Vehicles	0	0	0	0
Accumulated Depreciation	0	0	0	0
Net Autos/Vehicles	0	0	0	0

Provide a description of fixed assets added or deleted during the reporting period; include the date of Court order:

Case Number: 2:15-bk-15085-DPC

SEE ATTACHED

STATUS OF LIABILITIES AND SENSITIVE PAYMENTS

*Information provided on this page should reconcile with balance sheet and disbursement detail amounts

POST-PETITION LIABILITIES	TOTAL	0-30 Days	31-60 Days	61-90 Days	91+ Days
Accounts Payable *	19339.22				19339.22
Taxes Payable	0	0	0	0	0
Notes Payable	0	0	0	0	0
Professional Fees Payable	0	0	0	0	0
Secured Debt	0	0	0	0	0
Other (attach list)	0	0	0	0	0
Total Post-Petition Liabilities	19339.22	0	0	0	19339.22

*DEBTOR MUST ATTACH AN AGED ACCOUNTS PAYABLE LISTING

PAYMENTS TO INSIDERS AND PROFESSIONALS

Insiders			
Name	Reason for Payment	Amount Paid this Month	Total Paid to Date
None			
Total Payments to Insiders			

Professionals				
Name	Date of Court Order Authorizing Payment	Amount Approved	Amount Paid this Month	Total Paid to Date
None				
Total Payments to Professionals				

Company Name: New Dawn Assisted Living Holding Co LLC
 Report Name: Vendor Aging Report
 As of Date: 11/30/2016
 Location: HC--New Dawn Assisted Living Holding Co LLC

Vendor Name	As of Date	GL Posting Date	em Date	0-30	31-60	61-90	Total
ADP-PR	8111						
ADP, Inc.	460847797	11/30/2015	11/30/2015	0	0	0	74.76
	466274676	1/1/2016	1/1/2016	0	0	0	58.86
Total for ADP-PR				0.00	0.00	0.00	133.62
Total for ADY				0.00	0.00	0.00	115.98
AETNA							
Total for AETNA							
ADT Security Service	401577616	1/1/2016	1/1/2016	0	0	0	57.99
	401577616 3/12-4/11	2/23/2016	2/23/2016	0	0	0	57.99
Total for ADY				0.00	0.00	0.00	115.98
Aetna Health, Vision, Dental	F11445501	1/15/2016	1/15/2016	0	0	0	2,348.44
				0.00	0.00	0.00	2,348.44
A Place for Mom, Inc.	8515	12/1/2015	12/1/2015	0	0	0	30
				0.00	0.00	0.00	30.00
APS	262068285 12/28-1/27	2/3/2016	2/3/2016	0	0	0	248.51
	259658284 1/27-2/25	2/25/2016	2/25/2016	0	0	0	754.44
	652368283	2/25/2016	2/25/2016	0	0	0	335.36
	262068285 1/27-2/25	2/29/2016	2/29/2016	0	0	0	241.6
Total for APS				0.00	0.00	0.00	1,579.91
CENTURY	480-443-8200 1-1-16	1/1/2016	1/1/2016	0	0	0	1.63
	623-584-1158 265 Jan	2/17/2016	2/17/2016	0	0	0	1,105.53
Total for CENTURY				0.00	0.00	0.00	1,107.16
City of Richmond	720220-0297901 Jan 7-Feb 4	2/11/2016	2/11/2016	0	0	0	14.38
	720220-0297902 Jan 7 -Feb 4	2/11/2016	2/11/2016	0	0	0	460.84
	720220-0297903 Jan 7-Feb 4	2/11/2016	2/11/2016	0	0	0	464.02
Total for City of Richmond				0.00	0.00	0.00	939.24
Comcast/A	09592 835695 01 6 2/13-1/12	2/1/2016	2/1/2016	0	0	0	293.73
Total for Comcast/A				0.00	0.00	0.00	293.73
COX	001 8501 20651650112/28-2/28	2/5/2016	2/5/2016	0	0	0	378.13
Total for COX				0.00	0.00	0.00	378.13
De Lage Lande 11 Financial Services	48165532	12/6/2015	12/6/2015	0	0	0	1,742.70
	48593027	1/9/2016	1/9/2016	0	0	0	1,811.26
Total for DELAGE				0.00	0.00	0.00	3,553.96
EPCOR	0683668 1/11-2/8/2016	2/10/2016	2/10/2016	0	0	0	503.23

Totall for EPCOR				0.00	0.00	0.00	503.23	503.23
FeeEx				0	0	0	14.33	14.33
Total for FeeEx				0.00	0.00	0.00	14.33	14.33
First nsur				1/14/2016	0	0	153.02	153.02
				1/25/2016	0	0	294.64	294.64
				1/25/2016	0	0	294.64	294.64
				2/12/2016	0	0	153.02	153.02
				2/23/2016	0	0	294.64	294.64
Total for					0.00	0.00	1,189.96	1,189.96
Jamescity-service au				1/26/2016	0	0	790.00	790.00
Totl for Jamescity-service au					0.00	0.00	790.00	790.00
Luxterra				1/12/2016	0	0	3,000.00	3,000.00
Total for Lwd:lrrtl					0.00	0.00	3,000.00	3,000.00
Mutomaaha				1/15/2016	0	0	850.66	850.66
Total for Mutomaaha					0.00	0.00	850.66	850.66
Totl for NEOFUNOS				12/17/2015	0	0	21.25	21.25
				1/16/2016	0	0	21.31	21.31
				2/15/2016	0	0	23.45	23.45
					0.00	0.00	66.01	66.01
REAL				1/20/2016	0	0	267.12	267.12
Total for REAL					0.00	0.00	534.24	534.24
SOUTGAS				2/24/2016	0	0	339.77	339.77
				2/24/2016	0	0	677.11	677.11
				2/24/2016	0	0	141.2	141.2
Total for SOUTGAS					0.00	0.00	1,158.08	1,158.08
X				2/10/2016	0	0	752.54	752.54
Total for Xeorx					0.00	0.00	752.54	752.54
					0.00	0.00	19,339.22	19,339.22

Case Number: 2:15-bk-15085-DPC

CASE STATUS

	YES	NO
Have any funds been disbursed from any accounts other than a Debtor-in-Possession account?		x
Are any post-petition receivables (accounts, notes or loans) due from related parties?		x
Are any wages past due?		x
Are any U. S. Trustee quarterly fees delinquent?	x	

Provide a detailed explanation of any "YES" answers to the above questions: (attach additional sheets if needed)

Delinquent U.S. Trustee fees will be paid at completion of the case.

Current number of employees: 0

INSURANCE

Carrier & Policy Number	Type of Policy	Period Covered	Payment Amount & Frequency
CAN	Property/ Gen Liability	6/13/2015-6/12/2016	Paid out of Holding Co

What steps have been taken to remedy the problems which brought on the chapter 11 filing?

DIP financing approved. Global settlement with Sabra approved. Amended Disclosure Statement

as to specified Debtors approved. Amended Plan of Reorganization as to specified Debtors confirmed.

Sale Motion as to specified Debtors approved. Sale of Virginia facilities closed.

Identify any matters that are delaying the filing of a plan of reorganization:

None

Case Number: 2:15-bk-15085-DPC

DISBURSEMENT DETAIL

Month: Nov-16

Account #	9354
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Bank Name Alliance

Cash/Electronic Disbursements			
Date	Payee	Purpose	Amount
		NONE	
Total Cash/Electronic Disbursements			

[illegible]

TOTAL DISBURSEMENTS FOR THE MONTH (include cash/electronic disbursements)

Alliance Bank

OF ARIZONA

Alliance Bank of Arizona, a division of Western Alliance Bank.
Member FDIC.

PO Box 26237 • Las Vegas, NV 89126-0237

Return Service Requested

NEW DAWN ASSISTED LIVING HOLDING CO LLC
CHAPTER 11 DIP 2 15-BK-15085-DPC
19 SANDY RUN RD
YARDLEY PA 19067-2912

Last statement: October 31, 2016
This statement: November 30, 2016
Total days in statement period: 30

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XXXXXX9354
(0)

Direct inquiries to:
877-273-2265

Alliance Bank Of Arizona
6263 North Scottsdale RD Suite 100
Scottsdale AZ 85250

THANK YOU FOR BANKING WITH US!

Business Checking

Account number	XXXXXX9354	Beginning balance	\$5,177.53
Low balance	\$5,177.53	Total additions	.00
Average balance	\$5,177.53	Total subtractions	.00
Avg collected balance	\$5,177	Ending balance	\$5,177.53

**** No activity this statement period ****

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

Thank you for banking with Alliance Bank Of Arizona

To Reconcile Your Checking Account:

1. Subtract from your checkbook balance any service charge, fees, preauthorized automatic payments or transfers, withdrawals (including ATM) which have been deducted on this statement.
2. Compare and check off paid checks against your checkbook record. Note: An * on your statement indicates a break in check sequence.
3. List checks not accounted for in the section marked "Checks Outstanding" and complete the statement of reconciliation.

CHECKS OUTSTANDING						STATEMENT OF RECONCILIATION	
Number	Amount	Number	Amount	Number	Amount	Ending balance from this statement	\$
						ADD deposits made but not shown on this statement	
						SUB TOTAL	
						SUBTRACT TOTAL CHECKS OUTSTANDING	
TOTAL CHECKS OUTSTANDING						\$	
						TOTAL Should agree with your checkbook balance	\$

If the total does not agree with your checkbook balance, the difference may be located by (1) checking the addition and subtraction in your checkbook record, (2) making sure each check and deposit was entered correctly in your record, (3) reviewing each step in the balancing procedure.

IMPORTANT INFORMATION ABOUT REVIEWING YOUR STATEMENT

You are responsible for promptly examining your statement each statement period and reporting any irregularities to us. The periodic statement will be considered correct for all purposes and we will not be liable for any payment made and charged to your Account unless you notify us in writing within certain time limits after the statement and checks are made available to you. We will not be liable for any check that is altered or any signature that is forged unless you notify us within thirty (30) calendar days after the statement is made available. Also, we will not be liable for any subsequent items paid, in good faith, containing an unauthorized signature or alteration by the same wrongdoer unless you notify us within thirty (30) calendar days after the statement is made available. If you have requested us to hold your Account statements, we have the right to mail your statements if you have not claimed them within thirty (30) calendar days. If we truncate your checks or provide you with an image of your checks, you understand that your original checks will not be returned to you with your statement. You agree that our retention of checks does not alter or waive your responsibility to examine your statements or change the time limits for notifying us of any errors.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Write us at One E Washington Street, Suite 100, Phoenix, AZ 85004, telephone us at (877) 273-2265 or E-mail us at inquiries@alliancebankofarizona.com as soon as you think your statement or receipt is wrong or if you need more information about a transfer on this statement. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. In your letter:

- Tell us your name and account number.
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this (or 20 business days for a new account), we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

METHOD USED TO DETERMINE THE BALANCE ON WHICH THE INTEREST CHARGE WILL BE COMPUTED

Revolving Lines of Credit: We figure the interest charge on your account by applying the periodic rate to the "daily balance" of your account for each day in the billing cycle. To get the "daily balance" we take the beginning balance of your account each day, add any new advances and fees and subtract any unpaid interest charges and any payments or credits. This gives us the daily balance.

The Annual Percentage Rate and Daily Periodic Rate may vary.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT

If you think there is an error on your statement, write to us at: Western Alliance Bank, 2701 E. Camelback Rd. Suite 110, Phoenix, AZ 85016

In your letter, give us the following information:

- **Account information:** Your name and account number.
- **Dollar amount:** The dollar amount of the suspected error.
- **Description of Problem:** If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question. While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

NOTICE OF FURNISHING NEGATIVE INFORMATION: We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

DIRECT DEPOSITS: If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you can call us at (877) 273-2265 to find out if the deposit has been made.

